

NEXTGEN PLANNERS

BOOT CAMP

2023

REGIONS

and dates of the Boot Camps around the UK



* Please note you can attend more than one region as an employer.



nextgenplanners.co.uk

**NEXTGEN
PLANNERS**

CHANGE.

FORMAT

There are two parts to these events:

BEFORE

PREP SESSION WITH ADAM OWEN

Here, undergraduates get together with Adam Owen to prepare and go through the exercises on the day of the event.

Undergraduates will undertake 90 minute virtual session on Zoom, and all students must attend at least one of them.

The prep sessions are for students only, employers do not need to attend these sessions.

ON THE DAY

EACH SESSION IS BETWEEN 9:30AM - 12:30PM

9:30AM - 9:45AM	INTRODUCTION FROM ADAM OWEN FROM NEXTGEN PLANNERS & SALLY PLANT FROM THE CISI
9:45AM - 10:30AM	FIRST GROUP DISCUSSION EXERCISE ON A BIG CURRENT TOPIC
10:30AM - 12:00PM	STUDENT PRESENTATIONS (TED TALK STYLE)
12:00PM - 12:30PM	SECOND GROUP DISCUSSION EXERCISE ON ANOTHER BIG CURRENT TOPIC



"The industry knows it needs more young talent, but young talent does not know much about the industry. Creating a map for a new graduate or young person to navigate, if they want to secure a job in the profession, is important."

Shannon Lowe
Trainee Paraplanner - Depledge Strategic Wealth Management
Boot Camp Cohort 2019

WHAT'S THE AIM?

We want to revolutionise the financial planning profession by injecting fresh new talent, ideas and skills into it. Universities are central to developing all of those things.

The aim of these bootcamps is simple. Push the financial planning profession forward by putting undergraduates in touch with employers to build the skills needed as financial planners, and then put them through their paces during interactive tasks as they compete to earn placements with planning firms.

At each of these events, there will be group exercises and presentations, as well as the opportunity to make contacts with forward-thinking undergraduates looking to join the profession in the near future.

WHO RUNS THE EVENTS?



ADAM

These unique events are organised and hosted by Adam Owen, who is the Director and Head of Content at NextGen Planners and the Past President of the Personal Finance Society (PFS).

Adam will be joined by Sally Plant, Head of Financial Planning at the Chartered Institute for Securities and Investments.

HOW TO GET INVOLVED

If you're looking for talent for the future and would like to come along to one of our FREE bootcamps, all you need to do is fill out the form below:

[**SIGN UP HERE**](#)

